



# The Heartbeat of Electronics

SiTime is Leading the World of Precision Timing



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# SiTime is a Pioneer of Precision Timing Disrupting an \$11B<sup>(1)</sup> TAM

**Leading supplier to high-growth Data Center markets spanning AI compute and networking**

**Diverse end markets addressing 400 applications and a broad customer base**

**Solely focused on solving difficult timing problems with comprehensive product portfolio**

**Leadership with 6<sup>th</sup>-gen silicon MEMS technology, programmable analog and systems innovation**

**Strong growth momentum and operating leverage with history of consistent execution**



**SiTime**<sup>®</sup>



# Significant Momentum Since IPO Driven by Innovation & Execution

## SiTime @ IPO Successfully scaled Silicon MEMS Timing

## SiTime Today Focusing on high performance applications with significant growth in Data Center

SAM <sup>(1)</sup> / Revenue Scale <sup>(2)</sup>

\$1B / \$84M

\$4B / \$327M

Cumulative Unit Shipments <sup>(3)</sup>

1.5B units shipped

4B units shipped

Breadth of Offerings

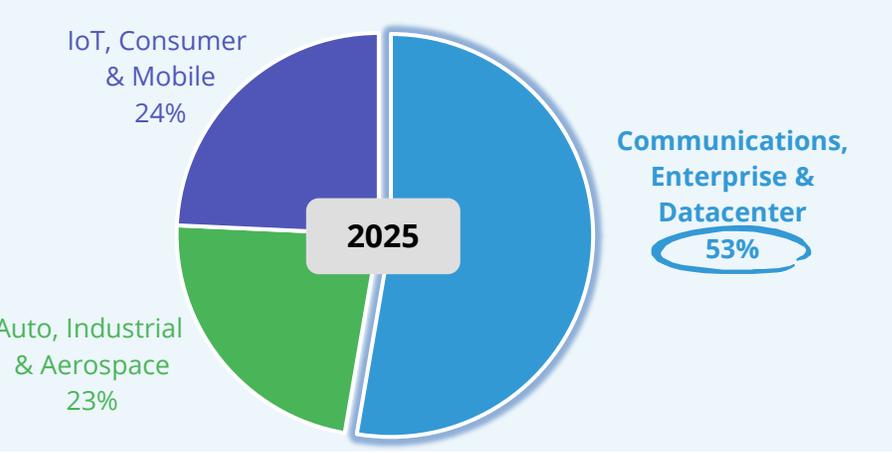
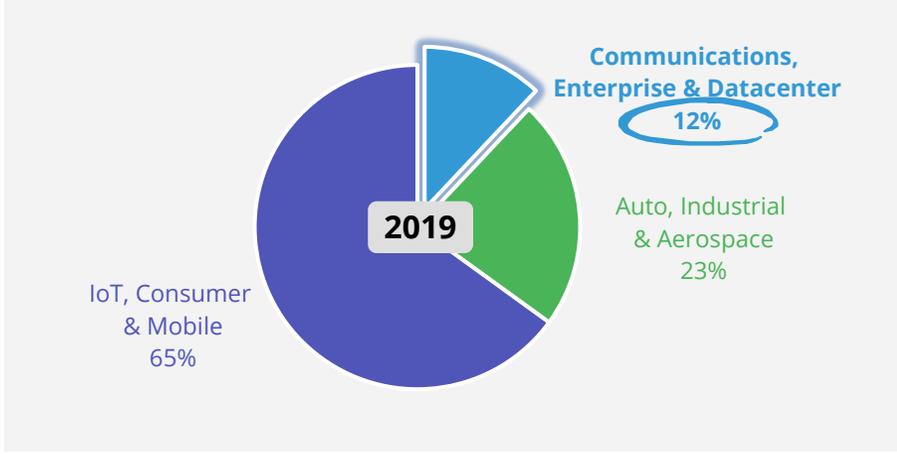


End Customers

2 customers with >\$5M revenue

11 customers with >\$5M revenue

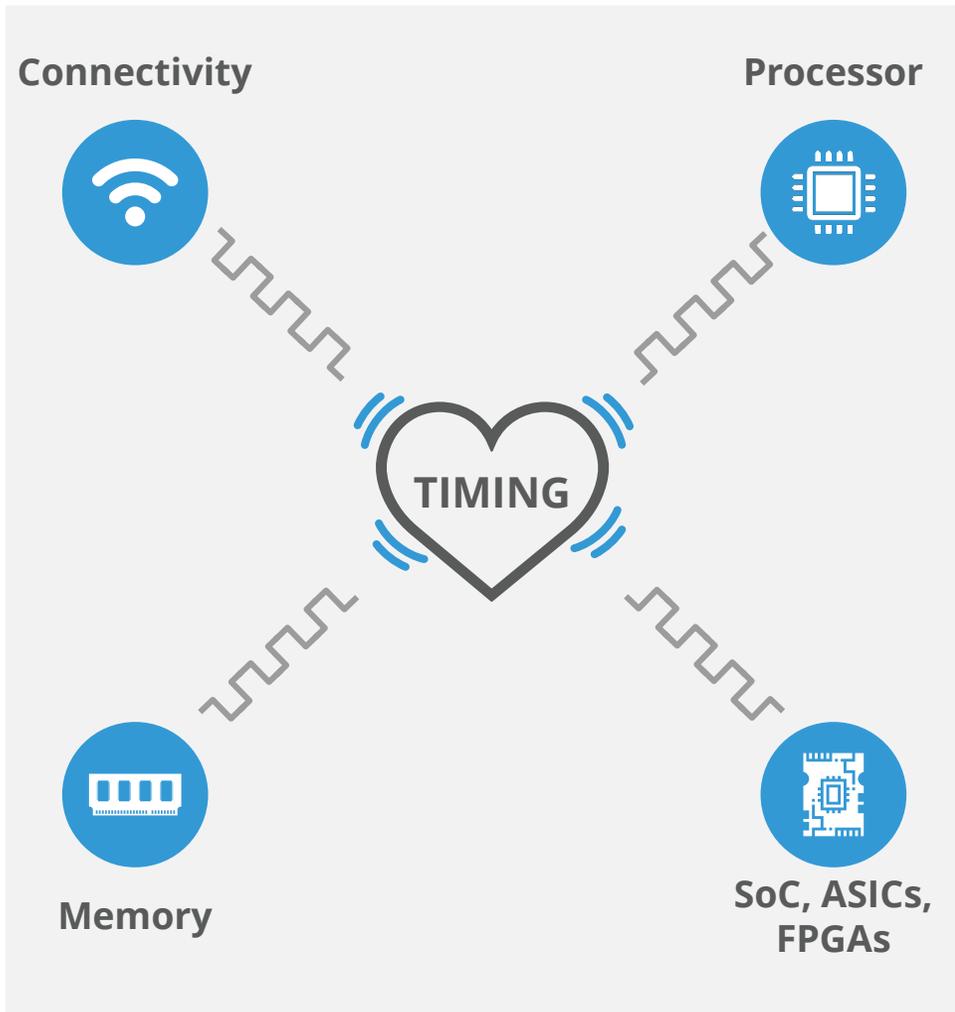
End Markets <sup>(4)</sup>



1. Based on SiTime internal estimates of serviceable addressable volume of each timing product informed by Dedalus Consulting market forecasts and SiTime internal data. SAM at IPO represents 2021E SAM. SAM today represents 2027E SAM.  
 2. Revenue scale at IPO represents 2019A revenue. Revenue scale today represents revenue for trailing twelve months (TTM) ending March 31, 2025.  
 3. Represents cumulative units shipped since inception.  
 4. Allocation of revenue is based upon the Company's customer and market analysis.

# Precision Timing Created by SiTime is Critical in Today's World

## Timing is the Heartbeat of Every Electronic System



## Precision Timing Solves Difficult Timing Problems

### Real-World Requirements

-  Faster Electronics
-  More Complex Architectures
-  More Demanding Environments

### SiTime Advantages

-  High Performance
-  High Reliability
-  Environmental Resilience

### SiTime Technology

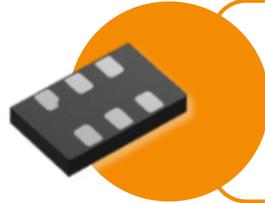
-  6<sup>th</sup>-Gen Silicon MEMS
-  Programmable Analog
-  Systems Innovation

# SiTime is Disrupting a Large and Growing Timing Market

## SiTime Products

### Oscillators

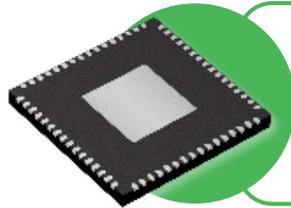
Majority of SiTime's Revenue to Date



**\$4B**

CY2027E Oscillators Market Size

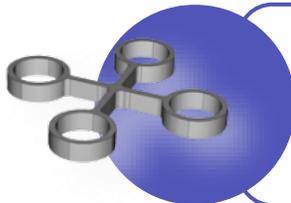
### Clock ICs



**\$3B**

CY2027E Clock IC Market Size

### Resonators

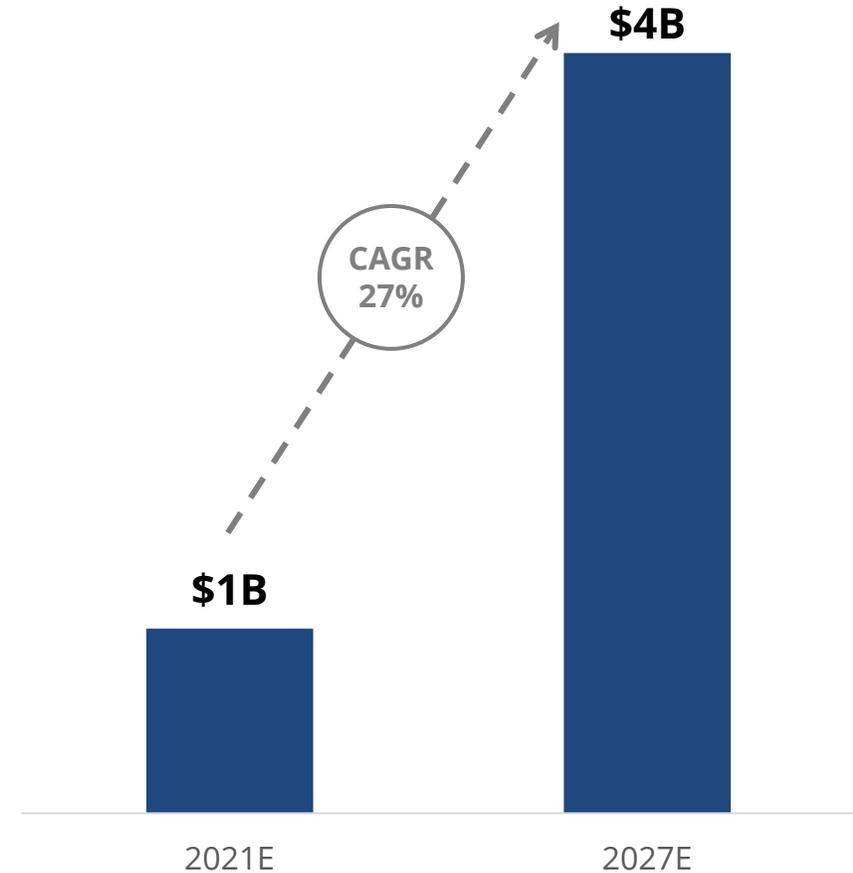


**\$4B**

CY2027E Resonators Market Size

## Total Timing Market (2027E) <sup>(1)</sup>

## SiTime SAM <sup>(2)</sup>

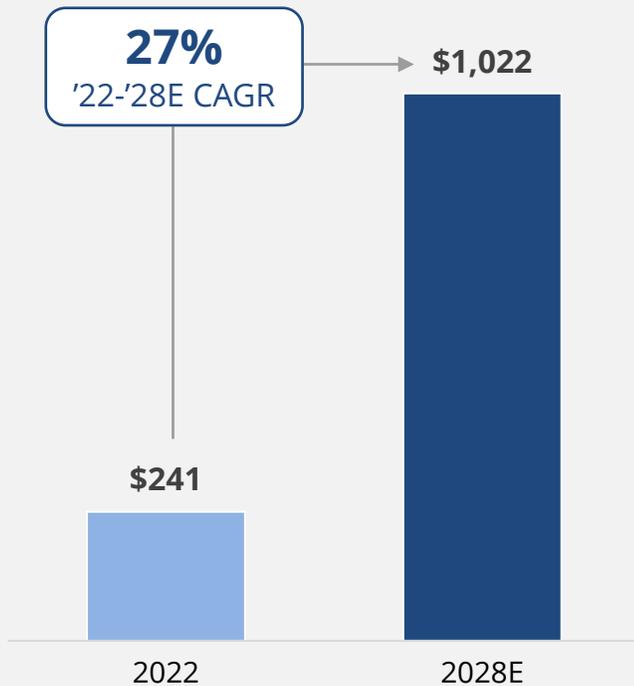


1. Estimates by Dedalus Consulting, Frequency Control Components: Global Markets by Products, End-users, Applications & Competition: 2024-2030 Analysis & Forecasts.  
2. Based on SiTime internal estimates of serviceable addressable volume of each timing product informed by Dedalus Consulting market forecasts and SiTime internal data.

# The Data Center and AI Opportunity is Rapidly Expanding

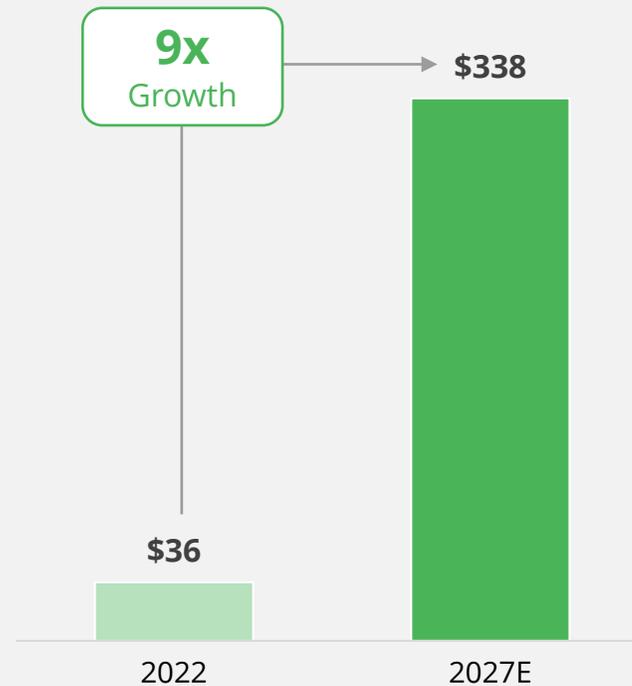
## Significant Growth in Data Center Capex Spend

Global Data Center Capex (\$B) <sup>(1)</sup>



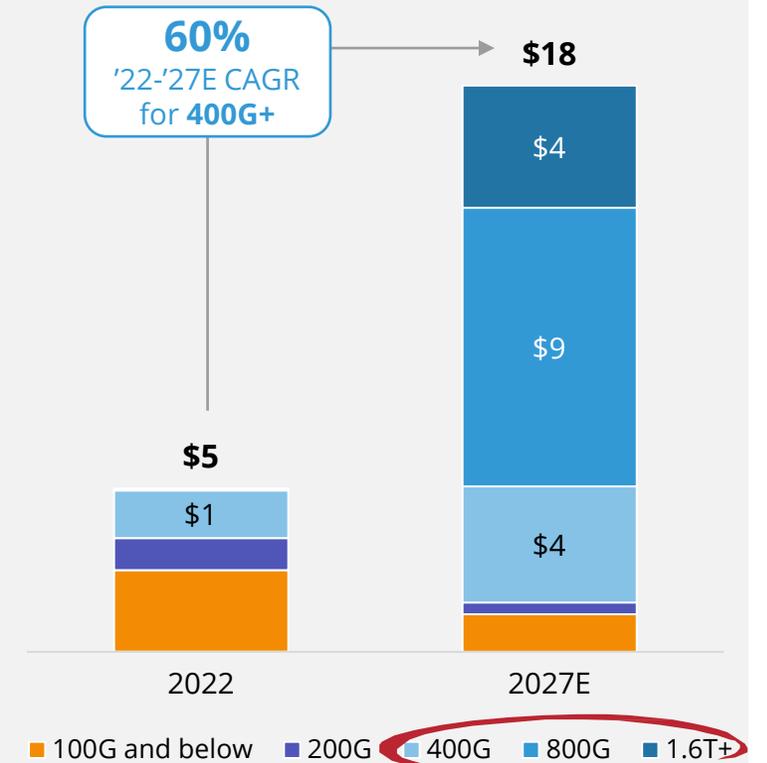
## Rapidly Expanding AI Compute & Networking Semiconductor Revenue

Data Center Revenue of Major AI Semiconductor Players (\$B) <sup>(2)</sup>



## Increasing Requirements for Higher-Speed Connectivity

Ethernet Optical Transceivers TAM (\$B) <sup>(3)</sup>



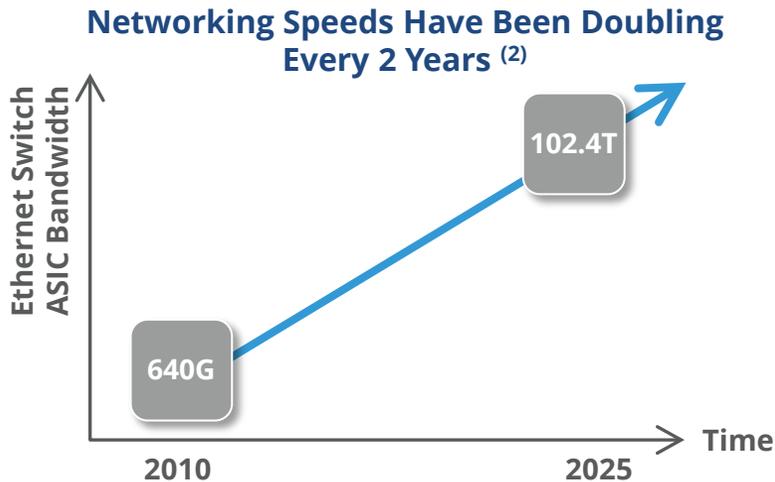
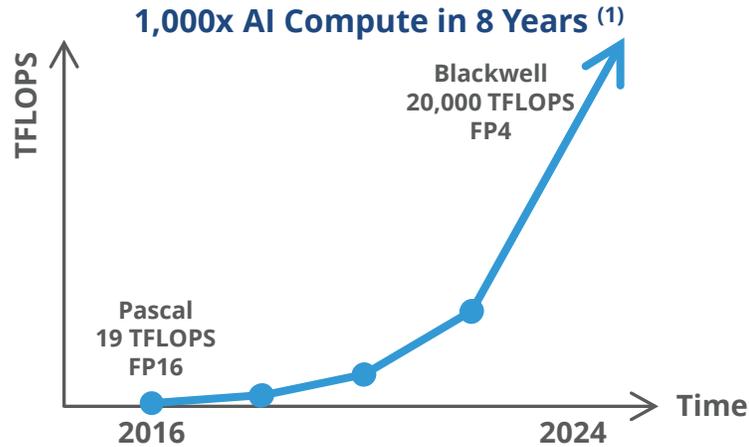
1. Dell'Oro and Marvell Custom AI Investor Event Presentation (June 2025).

2. Includes Data Center revenue of Nvidia, Data Center revenue of AMD, Data Center revenue of Marvell, and Networking and Server Storage Connectivity revenue of Broadcom. Projections based on FactSet consensus estimates as of 6/15/25. Historical and projected figures are based on Nvidia, Marvell and Broadcom revenue for full fiscal year ending January or October, as applicable, in lieu of calendar year.

3. LightCounting Optical Components Market Forecast (April 2025).

# Precision Timing is Foundational to AI Infrastructure

## AI Compute & Networking Requirements Continue to Rise...



## ... Leading to Challenges in Timing



Higher Speeds Require Lower Jitter and Latency



Temperature Spikes



Increased Noise



Volume and Supply Chain Challenges

## How SiTime Wins



High Performance



Environmental / Heat Resilience



MEMS, Analog, and Systems Innovation



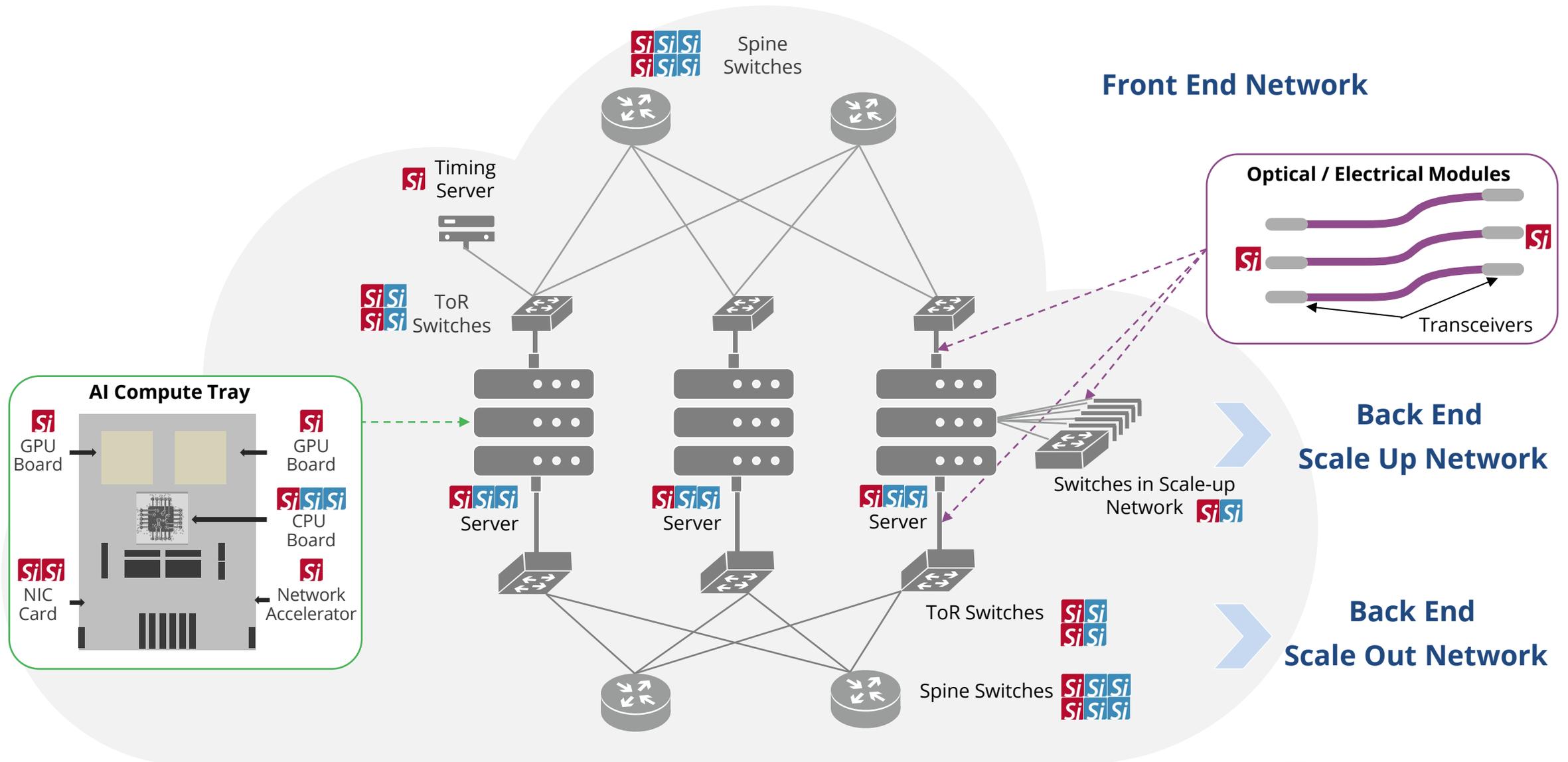
Programmability, Optimized Manufacturing

Note: Charts are for illustrative purposes only and are not drawn to scale.

1. Nvidia Investor Presentation (August 2024).

2. Broadcom "Enabling AI Infrastructure" Investor Meeting (March 2024); Broadcom press release: Broadcom Ships Tomahawk 6: World's First 102.4 Tbps Switch (June 2025).

# SiTime Products are Widespread in the AI Data Center – \$1.2B SAM <sup>(1)</sup>



1. Based on SiTime internal estimates of serviceable addressable volume of each timing product informed by Dedalus Consulting market forecasts and SiTime internal data.

# Engagements with AI Leaders Across the Supply Chain

## SiTime Engagements



### Hyperscalers

Engaged with 4 top hyperscalers on system architecture, new product definition or supply chain



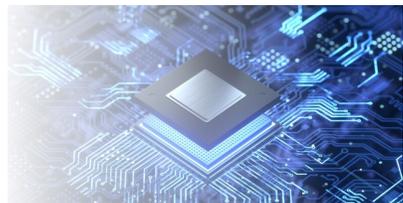
### System OEMs

Engaged with 9 top system OEMs on system design or shipments



### Modules / Interconnects

Engaged with 25 top Modules / Interconnects players worldwide, leadership in 800G shipments and 1.6T designs



### xPUs and Other Semiconductors

Engaged with 8 top xPU and other semiconductor vendors for reference designs or next generation architecture definition

# Winning in Automotive, Industrial and Aerospace

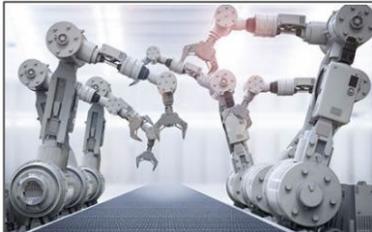
## Key Applications



ADAS COMPUTER



AUTOMOTIVE CAMERAS



INDUSTRIAL MACHINERY



MEDICAL ELECTRONICS



DRONES



SATELLITE COMMS

## Industry Growth Drivers

**Automotive** – 100% of vehicles expected to be connected by 2035 <sup>(1)</sup>

**Aerospace** – 7x growth in global satellite market size from 2024 through 2035 <sup>(2)</sup>

**Defense** – \$250B opportunity in building modernized defense technology frontier <sup>(3)</sup>

## Why SiTime Precision Timing?

**High reliability and flexible supply chain**

**High environmental resilience**

1. Estimate by Boston Consulting Group.
2. Estimate by Goldman Sachs: The global satellite market is forecast to become seven times bigger (March 2025).
3. Estimate by McKinsey: Creating a modernized defense technology frontier (February 2025).

# Winning in Mobile, IoT and Consumer

## Key Applications



SMARTPHONE



SMART WATCH



STYLUS & TABLETS



AR / VR



HEADPHONES



HEALTH TRACKER

## Industry Growth Drivers

Increasing functionality

Smaller size

Billions of internet-connected devices

## Why SiTime Precision Timing?

Critical enabler of next-gen modem technology

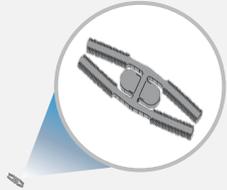
Ultra-small size

Long battery life

# Deep History of Innovation Builds High Barriers to Entry

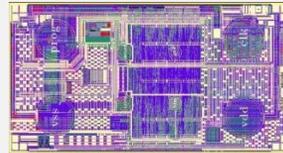
A leader in silicon-based precision timing with unique capabilities and 197 <sup>(1)</sup> patents

## Silicon MEMS



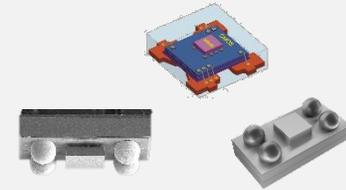
- 6<sup>th</sup> generation silicon MEMS Process
- Proprietary simulation tools, 2-year development acceleration <sup>(2)</sup>
- Leading supplier of MEMS timing devices, 3.5B units shipped <sup>(3)</sup>

## Programmable Analog Circuits



- 7<sup>th</sup> generation circuits
- Up to 5x better than quartz OCXO in combination of power, size, performance and resilience metrics <sup>(2)</sup>
- Up to 5x better stability in TCXOs <sup>(2)</sup>

## Systems / Package / Software



- 10 SiTime-developed packages
- Up to 50x better resilience <sup>(2)</sup>
- Optimized testing with up to 2x better throughput <sup>(2)</sup>
- 1588 Sync software – up to 9x better time accuracy <sup>(2)</sup>

1. Includes 139 issued U.S. patents, 48 pending U.S. patent applications (including 12 provisional applications), 5 foreign issued patents, and 5 pending foreign patent applications as of March 31, 2025.

2. Based on SiTime internal estimates.

3. Represents cumulative units shipped since inception.

# Differentiated Supply Chain Management and Product Availability

## Business and Supply Chain Challenges

## How SiTime Wins



Ability to meet demand and supply chain shocks



Programmability and scalability



Different vendors for oscillators, clocks, resonators, software



Integrated, system-level offerings



Long lead times for custom timing products



Efficient design cycles



Quality and reliability challenges



High performance and reliability

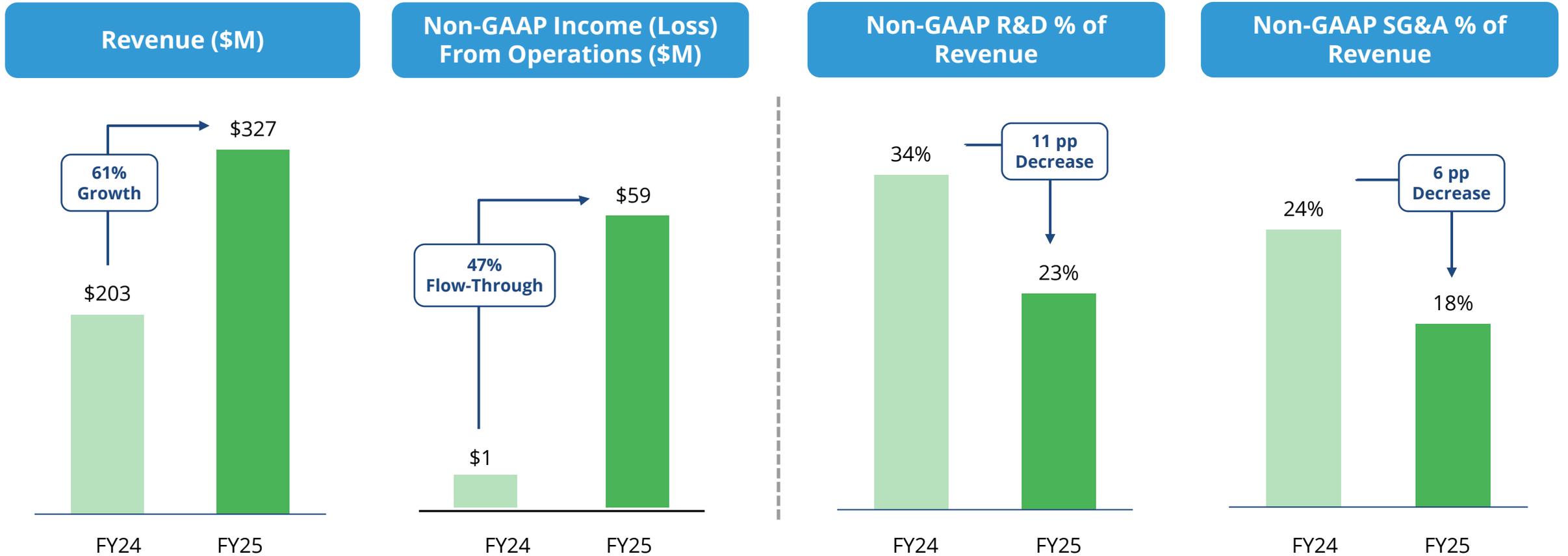


Lack of timing expertise and focus



Specialized technical expertise and support

# Capitalizing on Strong Revenue Growth and Operating Leverage

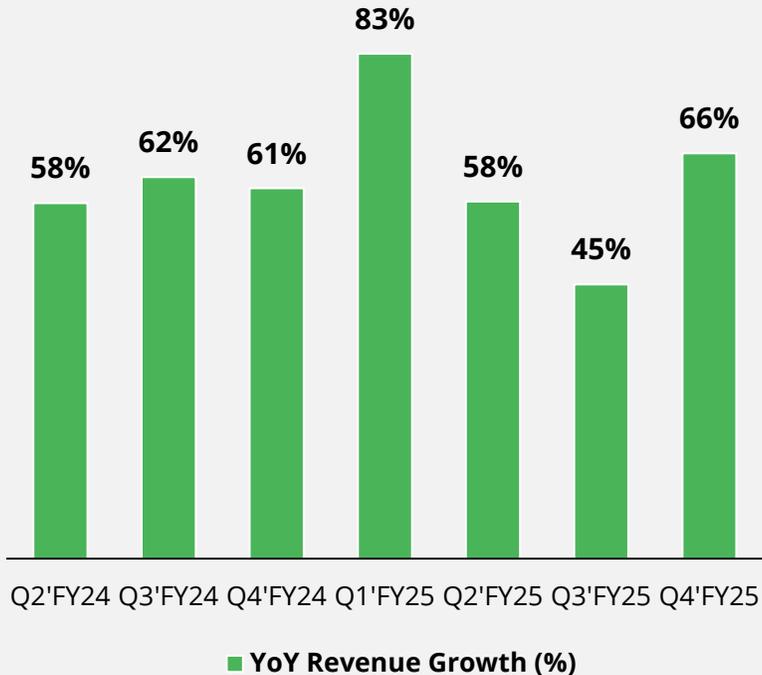


Note: Financials above based on Non-GAAP figures, please see Appendix for reconciliations to the most comparable GAAP figures.

# Multiple Vectors for Future Growth Building on History of Consistent Execution

## Strong Revenue Growth Momentum

>40% YoY growth for the last seven fiscal quarters



## Investment Highlights: Diversified Timing Pureplay



SAM expansion opportunity across end markets led by AI



Expanding product portfolio with integrated solutions



Increasing ASP and value proposition in high-performance applications



Increased timing content, more use cases for timing



# Appendix

# Reconciliation of GAAP to Non-GAAP Results

(\$M)	2024	2025
<b>Revenue</b>	<b>\$202.7</b>	<b>\$326.7</b>
GAAP Gross Profit	\$104.5	\$175.0
Amortization of Acquired Intangibles	\$11.9	\$15.4
Stock-based Compensation	\$1.7	\$3.1
<b>Non-GAAP Gross Profit</b>	<b>\$118.0</b>	<b>\$193.5</b>
GAAP R&D Expenses	\$106.9	\$118.9
Stock-based Compensation	(\$37.9)	(\$42.5)
<b>Non-GAAP R&amp;D Expenses</b>	<b>\$68.9</b>	<b>\$76.4</b>
GAAP SG&A Expenses	\$102.2	\$116.5
Stock-based Compensation	(\$53.0)	(\$57.9)
Acquisition-related Integration Costs	(\$0.6)	--
<b>Non-GAAP SG&amp;A Expenses</b>	<b>\$48.6</b>	<b>\$58.6</b>

# Reconciliation of GAAP to Non-GAAP Results (Cont'd)

(\$M)	2024	2025
<b>GAAP Income (Loss) From Operations</b>	<b>(\$115.2)</b>	<b>(\$67.0)</b>
Amortization of Acquired Intangibles	\$11.9	\$15.4
COGS Stock-based Compensation	\$1.7	\$3.1
R&D Stock-based Compensation	\$37.9	\$42.5
SG&A Stock-based Compensation	\$53.0	\$57.9
Acquisition-related Integration Costs	\$0.6	--
Acquisition-related Costs	\$10.7	\$6.6
<b>Non-GAAP Income (Loss) From Operations</b>	<b>\$0.6</b>	<b>\$58.6</b>